IN THE UNITED STATES DISTRICT COURT DISTRICT OF MAINE

| MICHAEL MCKENZIE, individually and doing business as AMERICAN IMAGE ART, an unincorporated dba, | |
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| Plaintiff, v. | CIVIL NO. 20-cv- |
| JAMES W. BRANNAN, as personal representative of THE ESTATE OF ROBERT INDIANA, and AARON M. FREY, only in his official capacity as Attorney General of the State of Maine, Defendants. | |

SEALED EXHIBIT TO VERIFIED COMPLAINT SEEKING BOTH DECLARATORY RELIEF AND SPECIFIC ENFORCEMENT RELATING TO A BINDING MEDIATION AGREEMENT

The below exhibit to the Verified Complaint is being filed under seal:

1. **Exhibit E** – Confidential and Binding Term Sheet Between Michael McKenzie, individually, and as agent of American Image Art (together, "AIA") and the Estate of Robert Indiana (the "Estate")